

Change your investment options

* Indicates that providing this information is mandatory. Not doing so may delay the processing of your request.

When completing this form, please ensure you use all capital letters eg A B C and check boxes with a cross eg x

Important information

Prefer to do this online?
 You can also change your investment options through VicSuper MembersOnline. Simply login or register for VicSuper MembersOnline at vicsuper.com.au/signup

- There is no fee to change your investment options.
- Once you submit a change of investment options request, it cannot be cancelled.
- We are unable to accept faxed requests.
- If VicSuper receives your form by 4pm (Melbourne time), the unit prices of the following business day will be applied, provided there is no previously submitted change of investment options or term deposit application pending. If there is, the new request will take effect the business day following the completion of processing the first request. It will generally take three business days to process a request.
- If we receive this form and a *Term deposit application* form on the same day, the *Term deposit application* will be processed first, unless you provide us with clear instructions to do otherwise. This means that the change in your investment options form will not be processed until the term deposit application has been processed, which generally takes three business days.
- Information on investment options is provided in the relevant product disclosure statements and in the VicSuper Member Guide available from vicsuper.com.au/publications. If you have any questions, please call our Member Centre on **1300 366 216**.
- You will receive a confirmation letter once your request is processed by VicSuper.

Step 1: Personal details

Member number*	<input type="text"/>												
Product	<input type="checkbox"/> VicSuper FutureSaver	<input type="checkbox"/> VicSuper Flexible Income	<input type="checkbox"/> VicSuper Term Allocated Pensions										
Title	<input type="checkbox"/> Mr	<input type="checkbox"/> Mrs	<input type="checkbox"/> Ms	<input type="checkbox"/> Miss	<input type="checkbox"/> Other (<i>please specify</i>)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>			
Surname*	<input type="text"/>												
Given name/s*	<input type="text"/>												
Residential address* <i>(must be provided)</i>	<input type="text"/>												
	<input type="text"/>								Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postal address <i>(if the same as your residential address mark 'AS ABOVE')</i>	<input type="text"/>												
	<input type="text"/>								Postcode	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Daytime phone number*	<input type="text"/>												
Mobile number	<input type="text"/>												
Date of birth*	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>			
Email	<input type="text"/>												
	<input type="text"/>												

By providing your email address you are agreeing to receive communications from VicSuper via email, or via VicSuper MembersOnline. You can change or further customise how you receive your communications from VicSuper at any time by logging into VicSuper MembersOnline or calling the Member Centre on **1300 366 216**. If you are not registered for VicSuper MembersOnline we will send you a password shortly. Some correspondence cannot be sent electronically so you may still receive some communications from VicSuper in the post.

Step 2:
Change your
investment options

You may change how the balance of your account is invested. Please indicate your investment choices below. If you wish to invest in a term deposit, you must use the separate *Term deposit application* form. Please ensure that your choice of options adds up to 100%.

If you would like to change your account balance and redirect all future contributions, you must make a selection for both your account balance and future contributions below. Only whole numbers are accepted (eg 33% is accepted but not 33.3%).

Investment options	Account balance investment choice
	Invest my existing account balance, excluding term deposits, in the following option/s
Cash	<input type="text"/> <input type="text"/> <input type="text"/> %
Capital Secure	<input type="text"/> <input type="text"/> <input type="text"/> %
Capital Stable	<input type="text"/> <input type="text"/> <input type="text"/> %
Balanced	<input type="text"/> <input type="text"/> <input type="text"/> %
Socially Conscious	<input type="text"/> <input type="text"/> <input type="text"/> %
Growth (MySuper)	<input type="text"/> <input type="text"/> <input type="text"/> %
Equity Growth	<input type="text"/> <input type="text"/> <input type="text"/> %
Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> %
Total	1 0 0 %

Step 3:
Future contribution
allocation

VicSuper FutureSaver members only

You may change how your future contributions are invested in your VicSuper FutureSaver account. Please indicate your future contribution choice below, and ensure your options add up to 100%.

Investment options	Future contributions investment option nomination
	Invest my future contributions/rollovers using the following investment option/s
Cash	<input type="text"/> <input type="text"/> <input type="text"/> %
Capital Secure	<input type="text"/> <input type="text"/> <input type="text"/> %
Capital Stable	<input type="text"/> <input type="text"/> <input type="text"/> %
Balanced	<input type="text"/> <input type="text"/> <input type="text"/> %
Socially Conscious	<input type="text"/> <input type="text"/> <input type="text"/> %
Growth (MySuper)	<input type="text"/> <input type="text"/> <input type="text"/> %
Equity Growth	<input type="text"/> <input type="text"/> <input type="text"/> %
Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> %
Total	1 0 0 %

Step 4:
Change your
payment order

VicSuper Flexible Income and Term Allocated Pension members only

You only need to complete this step if you have selected more than one investment option.

You must complete this step when you change your investment options to indicate from which options your regular income payments will be paid. You cannot have payments deducted from a term deposit. For more information on choosing your payment order please refer to the *VicSuper Flexible Income Combined FSG and PDS*. There are three options:

Options

Same proportions as my investment options in Step 2 (this option is not available if you hold a term deposit).

OR

The default order – Cash, Capital Secure, Capital Stable, Balanced, Socially Conscious, Growth, Equity Growth, then Australian Shares.

OR

In the following order/proportions (eg or percentage)

<input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> % Cash	<input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> % Socially Conscious
<input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> % Capital Secure	<input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> % Growth
<input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> % Capital Stable	<input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> % Equity Growth
<input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> % Balanced	<input type="text"/> or <input type="text"/> <input type="text"/> <input type="text"/> % Australian Shares

% Total

Step 5:
Rebalance your
investment option
allocation

VicSuper Flexible Income and VicSuper Term Allocated Pension members only

If you choose more than one investment option, 'rebalancing' allows you to realign your account balance with your investment choice effective 1 July each year. This is only applicable if you have selected more than one investment option, excluding term deposits, in your VicSuper Flexible Income or VicSuper Term Allocated Pension account. If you hold a term deposit at 1 July, only funds invested in non-term deposit investment options will be rebalanced in-line with your chosen mix of investment options.

Rebalance my account at 1 July each year as per my investment choice in Step 2

Cancel my existing instruction to rebalance my account on 1 July each year

Step 6:
Read VicSuper's privacy
information

The *Privacy Act* 1988 (Cwlth) extends privacy regulation to the private sector, including VicSuper. This legislation governs the proper handling of personal information including how an organisation collects, uses, discloses and stores personal information.

You should have received information on how VicSuper handles personal information in the relevant PDS or in VicSuper's *Privacy brochure (personal information)*. If you have not received this information or would like another copy sent to you, please call our Member Centre on **1300 366 216**.

Step 7:
Sign this form

Before you proceed, you must read this declaration carefully.

- I declare that I wish to have my account balance (excluding any term deposits) and/or future contributions invested in the options I have nominated.
- If I have made an account balance investment choice only - I direct that my future contributions continue to be applied to the investment option/s (and in such proportions) my contributions are currently deposited into until such time that I make a new future contribution nomination.
- If I have made a future contributions investment option nomination only - I direct that my existing account balance should remain invested in the investment option/s in which it is currently invested.
- I understand that all contributions and rolls received on or after the effective date of the change will be allocated in accordance with my future contributions investment option nomination.
- I understand that my change of account balance investment choice will apply to my whole account balance (excluding any monies held in an existing term deposit) unless I have elected different investment options for my future contributions.
- I declare that I have read and understood the information on this form and information in the relevant VicSuper Product Disclosure Statement and the Member Guide (VicSuper FutureSaver members only) about investment options.
- I understand that if the request is received by VicSuper before 4pm the request will usually be processed using the next business day's unit price; if received after 4pm it will be treated as having been received the following business day (before 4pm).
- I understand that if I hold a term deposit at 1 July and I have elected to rebalance my account (VicSuper Flexible Income account only), only the funds invested in non-term deposit investment options will be rebalanced in line with my chosen mix of investment options.

Step 7:
Sign this form *continued*

- I acknowledge that this information is a general outline of the investment options and is not investment advice from VicSuper.
- I understand that my choice of investment options is irrevocable and binding until I choose other investment options which will become effective at a later date.
- I understand that I cannot submit another change of investment option request or term deposit application until this change has been processed by VicSuper (generally three business days).
- I declare that I have read VicSuper's privacy information in Step 6.

Signature*

Date*

Step 8:
Send your form
to VicSuper

Send your completed form to:
VicSuper, GPO Box 89 Melbourne Vic 3001