



Consent to provide personal information to VicSuper

When completing this form, please ensure you use all capital letters eg and check boxes with a cross eg

This form must be completed if your partner is unable to attend the interview you have booked with VicSuper. In order for your superannuation adviser to provide you with personal advice that is appropriate for your particular financial circumstances and needs, we may need to discuss your partner's personal information. As such, we must obtain your partner's consent to allow us to take this information into account when providing you with advice. Personal information about your partner may be available to your VicSuper financial planner if your partner is currently a VicSuper Fund member, however VicSuper still requires their consent to access this information.

Step 1:
 Provide details of
 the partner attending
 the interview

Title Mr Mrs Ms Miss Other (please specify)

Surname

Given name/s

Date of birth Gender Male Female

If you are currently a member of VicSuper Fund, please provide your membership details below. If you are not a VicSuper Fund member please proceed to Step 2.

Member number

Step 2:
 Provide details of the
 partner not attending
 the interview

Title Mr Mrs Ms Miss Other (please specify)

Surname

Given name/s

Postal address

Postcode

Phone number (during work hours)

Date of birth Gender Male Female

If the partner not attending the interview is currently a member of VicSuper Fund, please provide their membership details below. If they are not a VicSuper Fund member please proceed to Step 3.

Member number

Step 3:
Provide consent
by the partner
not attending
the interview

This step must be completed and signed by the partner not attending the interview.

- I have received and read VicSuper's Privacy brochure.
- I acknowledge that my partner named above may provide VicSuper with personal information relating to my financial situation.
- I understand that personal information about me, which has been provided to VicSuper by my partner, will be used by VicSuper for the purposes of providing superannuation advice and not for any other purpose.
- I understand that personal information about me, which has been provided to VicSuper by my partner, will not be provided to any third parties by VicSuper without my consent.
- I authorise VicSuper to provide information about my VicSuper Fund account to my partner, if applicable.

Signature

Date

Step 4:
Return the signed
consent to VicSuper

Please ensure that this consent form is brought to the interview.