

Notice of intent to claim or vary a deduction for personal super contributions



WHEN COMPLETING THIS STATEMENT

- Print clearly in BLOCK LETTERS using a black pen only.
- Print one character per box

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- Place in ALL applicable boxes.

Please complete all information requested. Please note "personal contributions to this fund covered by this notice" in section C includes both personal after tax and personal deductible contributions. The amount you intend to claim a deduction for is disclosed in the last box in section C.

Section A: Your details

1 Tax file number (TFN)

You don't have to provide your TFN to us. However, if we don't have your TFN, we may not be able to accept your contributions. Providing your TFN will assist us in correctly identifying you.

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2 Name

Title: Mr Mrs Miss Ms Other

Family name

First given name Other given names

3 Date of birth Day Month Year

4 Current postal address

Suburb/town/locality

State/territory

Postcode

Country if outside of Australia

5 Daytime phone number (include area code)

Section B: Fund Details

6 Fund Name
Aware Super

7 Fund Australian business number (ABN)
53 226 460 365

8 Member account number

9 Unique Superannuation Identifier (USI)
53 226 460 365 011

Section C: Contribution details

10 Personal contribution details

Is this notice varying an earlier notice? No Yes

If you answered 'No' complete the **Original Notice to Claim a Tax Deduction** section below.
If you answered 'Yes' complete the **Variation of previous valid notice of intent** section below.

ORIGINAL NOTICE TO CLAIM A TAX DEDUCTION

11 Financial year ended 30 June 20

12 My personal contributions to this fund in the above financial year \$.

13 The amount of these personal contributions I will be claiming as a tax deduction \$.

Section D: Declaration

This form has a declaration where you say the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

INTENTION TO CLAIM A TAX DEDUCTION

Complete this declaration if you have **not** previously lodged a valid notice with your super fund for these contributions.

I am lodging this notice before both of the following dates:

- the day that I lodged my income tax return for the year stated in section C, and
- the end of the income year after the year stated in section C.

At the time of completing this notice:

- I intend to claim the personal contributions stated as a tax deduction.
- I am a member of the Fund
- The fund still holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions,
- I have not included these contributions in an earlier notice

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

Signature

Date

Day

Month

Year

 | |

VARIATION OF PREVIOUS VALID NOTICE OF INTENT

14 Financial year ended 30 June 20

15 My personal contributions to this fund in the above financial year \$.

16 The amount of these personal contributions claimed in my original notice of intent \$.

17 The amount of these personal contributions I will now be claiming as a tax deduction \$.

Declaration

This form has a declaration where you sign to indicate that the information in it is correct and complete. Please review the information before you sign the declaration. If you provide false or misleading information, or fail to take reasonable care, you may be liable to administrative penalties imposed by taxation law.

Complete this declaration if you have already lodged a notice with your super fund for these contributions and you wish to reduce the amount stated in that notice.

VARIATION OF PREVIOUS VALID NOTICE OF INTENT

At the time of completing this notice:

- I intend to claim the personal contributions stated as a tax deduction.
- I am a member of the Fund
- The fund still holds these contributions and has not begun to pay a superannuation income stream based in whole or part on these contributions,

*I declare that I wish to vary my previous notice for these contributions by **reducing** the amount I advised in my previous notice and confirm that either:*

- I have lodged my income tax return for the year in which the contribution was made, prior to the end of the following income year, and this variation notice is being lodged before the end of the day on which the return was lodged, or
- I have not yet lodged my income tax return for the relevant year and this variation notice is being lodged on or before 30 June in the financial year following the year the contribution was made, or
- the Tax Office has disallowed my claim for a deduction for the relevant year and this notice reduces the amount stated in my previous notice by the amount that has been disallowed.

I declare that the information given on this notice is correct and complete.

Name (Print in BLOCK LETTERS)

[A row of 26 empty boxes for printing the name in block letters]

Signature

[A large empty rectangular box for the signature]

Date

Day Month Year

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