



**Step 2:**  
Change your  
investment options

You may change how the balance of your account is invested. Please indicate your investment choices below. If you wish to invest in a term deposit, you must use the separate *Term deposit application* form. Please ensure that your choice of options adds up to 100%.

If you would like to change your account balance and redirect all future contributions, you must make a selection for both your account balance and future contributions below. Only whole numbers are accepted (eg 33% is accepted but not 33.3%).

Investment options	Account balance investment choice
	Invest my existing account balance, excluding term deposits, in the following option/s
Cash	<input type="text"/> <input type="text"/> <input type="text"/> %
Capital Secure	<input type="text"/> <input type="text"/> <input type="text"/> %
Capital Stable	<input type="text"/> <input type="text"/> <input type="text"/> %
Balanced	<input type="text"/> <input type="text"/> <input type="text"/> %
Socially Conscious	<input type="text"/> <input type="text"/> <input type="text"/> %
Growth (MySuper)	<input type="text"/> <input type="text"/> <input type="text"/> %
Equity Growth	<input type="text"/> <input type="text"/> <input type="text"/> %
Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> %
<b>Total</b>	<b>1 0 0</b> %

**Step 3:**  
Future contribution  
allocation

**VicSuper FutureSaver members only**

You may change how your future contributions are invested in your VicSuper FutureSaver account. Please indicate your future contribution choice below, and ensure your options add up to 100%.

Investment options	Future contributions investment option nomination
	Invest my future contributions/rollovers using the following investment option/s
Cash	<input type="text"/> <input type="text"/> <input type="text"/> %
Capital Secure	<input type="text"/> <input type="text"/> <input type="text"/> %
Capital Stable	<input type="text"/> <input type="text"/> <input type="text"/> %
Balanced	<input type="text"/> <input type="text"/> <input type="text"/> %
Socially Conscious	<input type="text"/> <input type="text"/> <input type="text"/> %
Growth (MySuper)	<input type="text"/> <input type="text"/> <input type="text"/> %
Equity Growth	<input type="text"/> <input type="text"/> <input type="text"/> %
Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> %
<b>Total</b>	<b>1 0 0</b> %

**Step 4:**  
Change your  
payment order

VicSuper Flexible Income and Term Allocated Pension members only

**You only need to complete this step if you have selected more than one investment option.**

You must complete this step when you change your investment options to indicate from which options your regular income payments will be paid. You cannot have payments deducted from a term deposit. For more information on choosing your payment order please refer to the *VicSuper Flexible Income PDS*. There are three options:

**Options**

Same proportions as my investment options in Step 2 (this option is not available if you hold a term deposit).

OR

The default order – Cash, Capital Secure, Capital Stable, Balanced, Socially Conscious, Growth, Equity Growth, then Australian Shares.

OR

In the following order/proportions (eg  or percentage)

<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	% Cash	<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	% Socially Conscious
<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	% Capital Secure	<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	% Growth
<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	% Capital Stable	<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	% Equity Growth
<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	% Balanced	<input type="text"/>	or	<input type="text"/>	<input type="text"/>	<input type="text"/>	% Australian Shares

% Total

**Step 5:**  
Rebalance your  
investment option  
allocation

VicSuper Flexible Income and VicSuper Term Allocated Pension members only

If you choose more than one investment option, 'rebalancing' allows you to realign your account balance with your investment choice effective 1 July each year. This is only applicable if you have selected more than one investment option, excluding term deposits, in your VicSuper Flexible Income or VicSuper Term Allocated Pension account.

If you hold a term deposit at 1 July, only funds invested in non-term deposit investment options will be rebalanced in-line with your chosen mix of investment options.

Rebalance my account at 1 July each year as per my investment choice in Step 2

Cancel my existing instruction to rebalance my account on 1 July each year

**Step 6:**  
Privacy information

The personal information provided on this form is collected by and held for First State Super, in accordance with the Australian Privacy Principles of the *Privacy Act 1988* (Cth), for the purpose of administering accounts and providing services associated with fund membership. For further information about how personal information is handled, please call us on **1300 366 216** or visit [vicsuper.com.au/privacy](http://vicsuper.com.au/privacy) to view the privacy policy (a hard copy of the policy may also be provided on request). The policy contains information about access to and correction of personal information, how a complaint can be made about a privacy breach and other important information about how personal information is collected, used and disclosed.

**Step 7:**  
Sign this form

Before you proceed, you must read this declaration carefully.

- I declare that I wish to have my account balance (excluding any term deposits) and/or future contributions invested in the options I have nominated.
- If I have made an account balance investment choice only - I direct that my future contributions continue to be applied to the investment option/s (and in such proportions) my contributions are currently deposited into until such time that I make a new future contribution nomination.
- If I have made a future contributions investment option nomination only - I direct that my existing account balance should remain invested in the investment option/s in which it is currently invested.
- I understand that all contributions and rollins received on or after the effective date of the change will be allocated in accordance with my future contributions investment option nomination.
- I understand that my change of account balance investment choice will apply to my whole account balance (excluding any monies held in an existing term deposit) unless I have elected different investment options for my future contributions.
- I declare that I have read and understood the information on this form and information in the relevant VicSuper Product Disclosure Statement and the Member Guide (VicSuper FutureSaver members only) about investment options.
- I understand that if the request is received by the trustee before 4pm the request will usually be processed using the next business day's unit price; if received after 4pm it will be treated as having been received the following business day (before 4pm).
- I understand that if I hold a term deposit at 1 July and I have elected to rebalance my account (VicSuper Flexible Income account only), only the funds invested in non-term deposit investment options will be rebalanced in line with my chosen mix of investment options.
- I acknowledge that this information is a general outline of the investment options and is not investment advice.
- I understand that my choice of investment options is irrevocable and binding until I choose other investment options which will become effective at a later date.

**Step 7:**  
Sign this form *continued*

- I understand that I cannot submit another change of investment option request or term deposit application until this change has been processed (generally three business days).
- I declare that I have read the Fund's privacy information in Step 6.

Signature\*

Date\*

**Step 8:**  
Send your form  
to us

Send your completed form to:  
**VicSuper, GPO Box 89 Melbourne Vic 3001**